

# Success Story

## QIC

# QIC

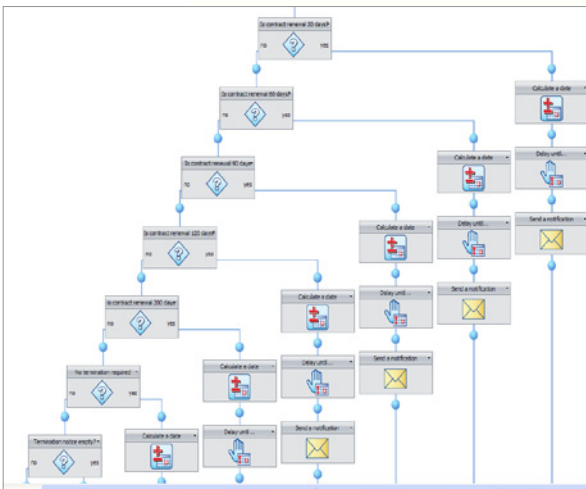
QIC is a leading institutional investment manager, with over \$80 billion in funds under management. QIC offer a broad range of solutions across equities, fixed interest, international property, infrastructure, absolute return strategies, asset class rebalancing and currency hedging. QIC offers extensive experience, global capability and a strong track record of innovation for clients.

QIC realised that many of their paper based, manual workflow processes needed to become more efficient. They also wanted to develop greater integration of processes with their financial backend system. QIC had a vision of implementing electronic workflows to create process and efficiency needed within the organisation. Having previously migrated from SharePoint 2003 to SharePoint 2007, senior management sought a workflow solution to leverage their investment in SharePoint. However, before committing to SharePoint technology QIC undertook an evaluation of other workflow tools and came to the decision that SharePoint offered long term value and the most cost effective option.

*It is efficient and scalable, processes are faster through the automated workflow kickoff upon submission, and the average approval cycle of a week has been reduced to one and a half days. QIC is very pleased with its choice.*

The IT Department at QIC found that SharePoint Designer out of the box to did not suit their requirements, and while they had initially wished to avoid a third party product, QIC evaluated a number of products, including Nintex Workflow 2007. The product evaluation criteria was focused on finding a product that offered workflow functionality, genuine ease of use for knowledge workers and administration staff, and would enable QIC to implement an electronic InfoPath form workflow process. Only Nintex Workflow 2007 met all these requirements.

The first two divisions within QIC to benefit from the implementation of Nintex Workflow 2007 are the Real Estate Division and the Operations Division. The administration team in the Real Estate Division now upload purchase orders and invoices into SharePoint sites. Workflows on these sites then correctly route the purchase orders and invoices for approval based on delegations of authority. The



Operations Division's administration team have developed several workflows to replace tedious manual processes. Remote based employees are able to upload purchase orders and invoices with ease for processing. Eventually it is expected that the electronic workflow process will be used company-wide. Simon Hall, QIC Project Manager gave the following summation of the benefits QIC have attained through the use of Nintex Workflow 2007 "It is efficient and scalable, processes are faster through the automated workflow kickoff upon submission, and the average approval cycle of a week has been reduced to one and a half days. QIC is very pleased with its choice"

[www.qic.com](http://www.qic.com)